



Customer Authorization to Release Account Information to Non-Signers

Customer: _____ (“Customer”)
 Authorized Person: _____ (“Authorized Person”)

Customer hereby authorizes and directs Banc of California (“Banc”) to allow the Authorized Person listed above certain access (as selected in “Authorized Capacities” below) to Customer’s account(s) listed below in “Authorized Accounts.” This Authorization shall be in full force and effect until such time that an authorized signer or contracting officer of Customer executes the revocation below and allows Banc a reasonable period of time to act upon the revocation. Customer acknowledges that the safest option to grant access to the Authorized Person is by adding them to Customer’s Business Online Banking platform as a user.

1. Authorized Accounts

List of account(s) that are covered by this Authorization:

Account Legal Title	Account Number

2. Authorized Capacities

This Authorization shall only give Authorized Person on behalf of the Customer the ability to:

- Be notified of non-post items.
- Verify issuance of checks
- Verify validity of executed wires through Client’s Online Banking.
- Verify validity of executed ACH(s) through Client’s Online Banking.
- Order checks, deposit slips, and endorsement stamps.
- Be notified of overdraft, non-sufficient funds (NSF), or returned deposited items.
- Request copies of periodic statements.
- Be notified of stop suspect items.
- Receive balance information.
- All of the above.

The Authorization **shall not** allow Authorized Person to conduct or authorize any transactions on behalf of Customer, unless Banc and Customer agree otherwise in a separate agreement. Customer shall release, defend, indemnify and hold the Banc, its officers, employees, agents, and contractors harmless from any and all claims, damages, liabilities, losses, costs and expenses, direct or indirect, which may arise as a result of this Authorization.

3. Information on Authorized Person:

Identification Type	Identification Issuer	Identification Number	Issue Date	Expiration Date
Mobile Phone #	Email Address	One Time Verbal Passcode ¹ (on the phone)		

X
 Signature of _____ Printed Name _____ Title _____ Date _____
 Primary Owner/Contracting Officer

(Continued on the following page)

¹ Passcode must be unique and cannot contain DOB, SSN, phone# or consecutive number.



Banc Use Only

Reviewed and Approved By (Regional Administrator or Client Banking Manager Only):

X

Signature

Printed Name

Title

Date

Revocation of Authorization to Banc of California to Release Account Information

I hereby revoke my authorization to allow Banc of California to release information to an "Authorized Person." Such authorization is hereby revoked, subject to Banc of California having a reasonable period of time to act upon this revocation.

X

Signature of Primary Owner/
Contracting Officer

Printed Name

Title

Date
